



# End-of-Month Reflection

Extension Activity



TechCrunch



## End-of-Month Reflection

### Materials:

- Bankability End-of-Month Reflection
- Student Bank Statement
- Bankability Dollars
- Bankability Dollar Tracker
- Yes/No Answer Board

### Directions:

Use the provided End-of-Month Reflection to incorporate into your monthly routines. Students will use this form to reflect on their monthly earnings, goals, and progress toward their monthly budget.

### Differentiation:

**Tier 1:** Students can write a sentences or bulleted sequence to explain their financial habits and future goals. (ex. Did you reach your goals for this month?)

**Tier 2:** Students can verbally describe or explain their reflections toward their monthly progress.

**Tier 3:** Students can use yes/no Image Board or a thumbs up/down to explain their financial habits. (Ex. Did stay within your budget?)

**T1**

## End-of-Month Reflection

**Directions:** Use your monthly Bank Statement to answer the questions below.

### Total Income:

- What was your total income this month?

○ **Amount:** \_\_\_\_\_

### Total Expenses:

- List your main categories of expenses this month (Bills, Rewards, Fees).
- **Categories and Amounts:**

Category	Amount
○	\$
	\$
	\$

**Were there any unexpected expenses?**

- Yes [ ] No [ ]
- If yes, describe the expenses: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Did you stay within your budget for each category?**

- Yes [ ] No [ ]
- If no, explain what happened: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**What financial choices are you proud of this month?**

\_\_\_\_\_  
\_\_\_\_\_

**Is there anything you would like to improve about your spending or saving habits?**

\_\_\_\_\_  
\_\_\_\_\_

**What did you learn about your spending or saving patterns?**

\_\_\_\_\_  
\_\_\_\_\_

**T2**

## End-of-Month Reflection

**Directions:** Use your monthly Bank Statement to answer the questions below.

### Total Income:

- What was your total income this month?
  - **Amount:** \_\_\_\_\_

### Total Expenses:

- List your main categories of expenses this month
- **Categories and Amounts:**

Category	Amount
Bills	\$
Purchases	\$
Fees	\$

Were there any unexpected expenses? (yes/no) \_\_\_\_\_



Fees



Unexpected Bill



Unexpected Purchase

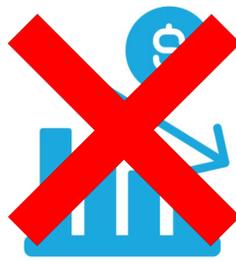
Did you stay within your budget for each category?

Bills	Yes / No
Purchases	Yes / No
Fees	Yes / No

What financial choices are you proud of this month?



Paying bills on time



Low/No fees



Saving money

Is there anything you would like to improve about your spending or saving habits?



Pay bills on time



Spend less on purchases



Save more



## T2 End-of-Month Reflection

**Directions:** Use your monthly Bank Statement to answer the questions below.

### Total Income:

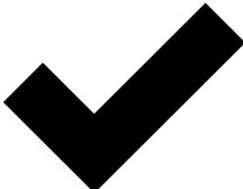
- What was your total income this month?
  - **Amount:** \_\_\_\_\_

### Total Expenses:

- **Categories and Amounts:**

Category	Did you spend money on this?
○ Bills	<div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  Yes                 </div> <div style="text-align: center;">  No                 </div> </div>
Purchases	<div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  Yes                 </div> <div style="text-align: center;">  No                 </div> </div>
Fees	<div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  Yes                 </div> <div style="text-align: center;">  No                 </div> </div>

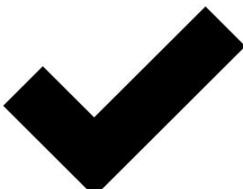
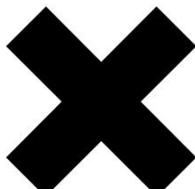
Were there any unexpected expenses?

 Yes	 No
--	--

Did you stay within your budget for each category?

Bills	Yes / No
Purchases	Yes / No
Fees	Yes / No

Are you proud of your earning and spending this month?

 Yes	 No
--	--

Is there anything you would like to improve about your spending or saving habits?



Pay bills on time



Spend less on purchases



Save more



# Supplemental Materials

Digitability



TechCrunch







# BANKABILITY & THE SOCIAL ECONOMY LEVEL 1: WORKPLACE CULTURE

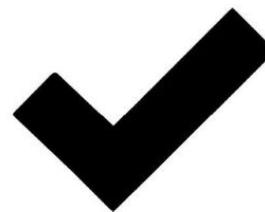
## SE1.GOALS MY INCOME GOALS: WARM UP ACTIVITY

**Directions:** Keep this page safe! After each lesson, mark down the date and the dollars you earned.

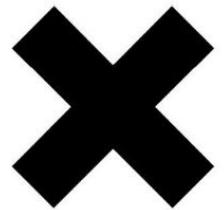


[Access the interactive Google Template Version.](#)

DATE	GOAL Income	DOLLARS EARNED:



**YES**



**No**



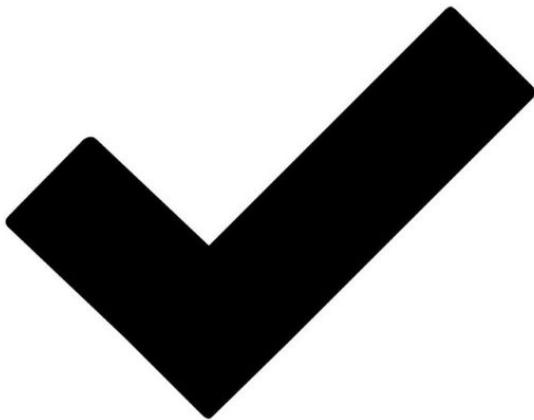
[Find All Bills Here](#)



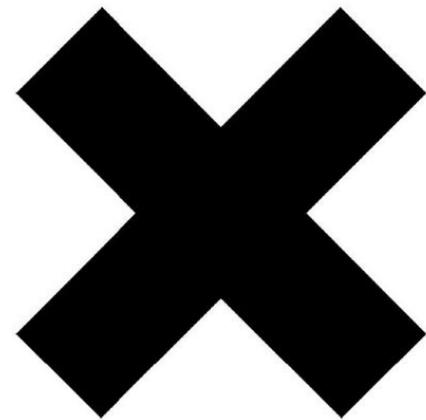
# YES OR NO IMAGE EXCHANGE CARD

SE1.IEC.Y/N

**Directions:** To make a selection, right click on the YES or No box.



**YES**



**NO**

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